



Sovereign Financial Strengthens Security & IT Operations with IPM



How IPM Helped Sovereign Financial

Over the past two years, IPM has helped Sovereign Financial build a stronger IT foundation, improving security, streamlining operations, and ensuring long-term reliability. With IPM handling IT management, the firm can focus on what it does best—serving its clients.



Stronger Security

Protecting financial data and assets from cyber threats.



More Efficient IT

Reducing internal workload while improving system performance and reliability.



Reliable Infrastructure

Ensuring compliance with financial regulations and security best practices.

The Challenge

Sovereign Financial, a fiduciary firm in Stamford, Connecticut, needed a **secure and reliable IT environment** to keep up with growing security risks and regulatory demands. Their internal team was **stretched thin**, and **managing IT infrastructure was taking time away from core operations**. To stay compliant and protect sensitive financial data, **they turned to IPM for expert support**.

The Solution

IPM stepped in to provide a **complete IT and security solution**, including:

- **Managed IT Services** – Ongoing monitoring, maintenance, and performance improvements.
- **Advanced Cybersecurity** – Proactive threat detection, rapid response, and data protection.
- **Infrastructure Optimization** – Strengthening system reliability and Microsoft security scores.
- **Regulatory Compliance Support** – Meeting strict security standards for financial institutions.

With IPM managing their IT, Sovereign Financial **no longer had to divert resources** to troubleshooting and maintenance, allowing them to **focus on their clients and business growth**.

The Results

• **Stronger Security & Compliance** – A more robust cybersecurity framework that meets industry regulations.

• **Reduced IT Burden** – Less time spent on IT issues, more time focused on client services.

• **Scalable Systems for Growth** – A secure, high-performing IT environment that supports future expansion.

Strengthen Your IT with IPM

Discover how IPM's technology solutions can enhance security, efficiency, and long-term success for your business.

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